

Public Private Partnership in Russia Strategic Management Forum

September 5th 2008
Marriott Grand Hotel, Moscow

Preliminary Programme

Chairman: Nicholas Redman, Editor, ViewsWire Eastern Europe, Economist Intelligence Unit

8.15am Registration and coffee

9.00am Chairman's welcome and introduction

9.15am Will PPP transform Russia in the coming decade?

- Government policy towards PPP
- PPP in emerging markets: experience to date
- What makes PPP in Russia different?
- The Priority National Projects: outlook on the opportunity
- Finding and working with joint venture partners in Russia
- Does Russia need a special PPP unit to ensure effective procurement?
- Evaluating Russia's project pipeline
- Questions and discussion

Panellists:

Oleg Fedorovich Shakhov, Chief Executive Officer, FGU "Roads of Russia"
Alexander Bazhenov, Director PPP Centre, Vnesheconombank

10.15am Approaches to financing

- PPP financing in Europe: is the Anglo-Saxon model best?
- Co-financing – are conditions right for joint and multi-source finance?
- Risk mitigation, contract frustration cover and guarantees
- How best to structure successful PPP bids in Russia
- What are financial institutions' expectations of PPP projects in Russia?
- The role of development banks and private sector lenders
- Questions and discussion

Panellists:

Grammatiki Tsingou, Director General, Projects, EIB
Natasha Khanjenkova, Director Infrastructure and Energy – Russia
Business Group, EBRD
Name to be advised, KfW IPEX-Bank

11.15am Break

11.45am Regulation, legislation and compliance issues

- Regional and federal government regulations: whose rules to apply?
- Procurement contracts—ensuring compliance and transparency
- Corporate social responsibility—what does this mean in Russian PPP?
- Lessons to be learnt from the experience of local PPP projects
- Correspondence of Russian PPP regulation experience to international 3Ps standards: Pulkovo expansion project and Moscow-St.Pete toll road project
- Overview of the concession legislation
- Application of different Concession Laws
- Recent changes to the Federal Concession Law
- Structuring bankable deals under the current legislation
- Common concerns under recent PPP tenders
- Questions and discussion

Panellists:

Pavel A. Brusser, Director Project Finance Russia, Grant Thornton
Trevor Butcher, Partner, CMS Cameron McKenna

12.45pm The project contractor's perspective

- Public interest and private interest: ensuring a fair and equal partnership
- The tender process: costs, transparency, compensation
- What operators, investors and contractors expect from PPP in Russia
- Questions and discussion

Panellist:

Lawrence Mahon, Member of the Management Board and Co-head of the Construction Sector, Basic Element

1.30pm Networking lunch (and forum close)

REGISTRATION FORM

Fax back to: Tamara Joseph, Client Relations Executive on (43 1) 712 41 65

Yes, please register me and/or my colleague(s) for the **Public Private Partnerships in Russia ,Strategic Management Forum**, September 5th 2008, Marriott Grand Hotel, Moscow

A Delegate details

(Please photocopy this form to register more than one delegate)

Our Ref: WWW

Surname (Dr/Mr/Mrs/Ms): _____

First name: _____

Job title: _____

Region of responsibility: Global EMEA CEEMEA CEE Russia

Company: _____

Company VAT No.: _____

Nature of business: _____

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Town/city: _____

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